

Iron Ore Briefing Service

SECOND QUARTER 2009 – A SPECIAL FEATURE ON PRICE EVOLUTION

“ Thanks to the strength of Chinese demand and growth in developing economies, we are ‘within a bull’s roar’ of recovery ”

The Metalytics Briefing Service is designed for

- Iron ore producers, traders, and consumers who want succinct targeted data and forecasts
- Equities research and investment analysts

COMMENTARIES

State of the Market

The main benchmark prices were settled by the end of the Quarter, except in the biggest market — China. The first settlements for fines and lumps in Japan were close to our forecasts. Strong trading conditions meant China lost the initiative in holding out for a bigger cut. Our forecasts show the industry will have the effects of the world economic crisis behind it by 2012, although global recovery may be slow. We see a positive outlook for prices.

In the Pipeline

Watching the Horizon

The iron ore project pipeline is a mix of deferrals, reworks and cautious progression as producers watch the horizon for signs of economic revival and market improvement.

We summarise developments around the world. .

Feature

Price Evolution

The rise of the iron ore spot market that has accompanied China’s explosive growth has been the catalyst for evolution in contract pricing. The traditional annual benchmark pricing system is still in the limelight as this year’s protracted negotiations show, but increasingly it is sharing the stage with spot, hybrid and index-based pricing structures and even hedging instruments.

We examine the changes in the iron ore market landscape.

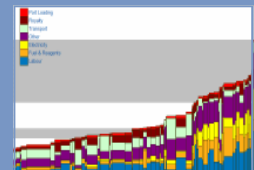
STATISTICAL COMPENDIUM 2001-2016

- Steel Consumption
- Steel production
- Blast Furnace & DRI
- Iron Ore Demand
- Iron Ore Supply, Mine & Company Production
- Iron Ore Trade
- Iron Ore Prices & Price Analytics
- Capability & Forecast Scenarios

DYNAMIC COST MODEL

Analyse costs by:

- product, mine, company, country
- process or input



Explore sensitivity to exchange rates, fuel prices etc.

MINE & PROJECT PROFILES

97 mines in 18 countries

- History and ownership
- Geology & ore details
- Facilities and logistics
- Capacity, plans, production



Contact us ►►►

