



Iron Ore Briefing Service

SECOND QUARTER 2010 – A SPECIAL FEATURE ON SEABORNE TRADE

“ Despite the “Great Recession”, seaborne trade exploded to over 900Mtpa in 2009 and is set to double over our forecast period ”

The Metalytics Briefing Service is designed for

- Iron ore producers, traders, and consumers who want succinct targeted data and forecasts
- Equities research and investment analysts

COMMENTARIES

State of the Market

Iron ore market conditions have softened, but beyond the short-term volatility and the possibility of another recession in the next 12-18 months, there is an underlying tightness that will remain for several years. Another economic downturn may even have a longer-lasting effect on supply than on demand.

In the Pipeline

The scramble to develop projects has shown no signs of abating. Even in the face of uncertainty over a proposed new tax in Australia, companies are pressing ahead with project development work.

We describe recent activities and developments relating to some 22 projects in 12 countries around the world.

Feature

Iron Ore Seaborne Trade

Seaborne trade drives the iron ore market, accounting for around 95% of international iron ore business by volume. China’s demand for iron ore has driven its share of world imports from 14% in 2000 to around 60% this year. Our analysis explores the historical and forecast growth of seaborne trade and evolving trends in iron ore shipping.

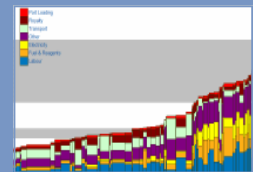
STATISTICAL COMPENDIUM 2001-2017

- Steel Consumption
- Steel production
- Blast Furnace & DRI
- Iron Ore Demand
- Iron Ore Supply, Mine & Company Production
- Iron Ore Trade
- Iron Ore Prices & Price Analytics
- Capability & Forecast Scenarios

INTERACTIVE COST MODEL

Analyse costs by:

- product, mine, company, country
- process or input



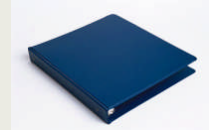
Explore sensitivity to exchange rates, fuel prices, and freight rates.

Add new mines to find out where they would rank on the cost curve

MINE & PROJECT PROFILES

More than 120 mines in 20 countries

- History and ownership
- Geology & ore details



Contact us >>>

Metalitics Pty Ltd Level 9, 280 George St GPO Box 4739 Phone: +61 2 9225 6400
 ABN 30 115 924 233 NSW 2000 Australia NSW 2001 Australia Fax: +61 2 9231 1344
www.metalitics.com.au – or for more brochures and downloads go to: www.metalitics.info

