

Iron Ore Briefing Service

THIRD QUARTER 2008 – A SPECIAL FEATURE ON RESERVES

“The low hanging fruit has already been picked, and attention is moving to lower grade deposits and higher risk locations”

The Metalitics Briefing Service is designed for

- Iron ore producers, traders, and consumers who want succinct targeted data and forecasts
- Equities research and investment analysts

COMMENTARIES

State of the Market

The US and much of Europe are almost certainly in recession and China's economic expansion is slowing. Right now, there is an almost obsessive focus on demand, but we see even bigger issues facing supply and expect market deficits to re-emerge within three years.

In the Pipeline

Out of Africa

Africa is widely seen as a vast, almost untapped new source of iron ore for global markets. Despite uncertainty over development rights and political stability that hang over the continent, there currently are plans for US\$24bn of projects and there are further potential projects that would need up to US\$30bn to develop.

We examine Africa's project pipeline.

Feature

Making the Grade

World iron ore production has grown at an average 135Mt a year over the last five years. The need to move to previously ignored lower grade deposits is already resulting in greater amounts of processing and generation of ultra-fine material.

We analyse world reserves and review the reserves situation in China and India, as well as for the big miners – Vale, Rio Tinto, BHP Billiton, FMG, and Anglo American.

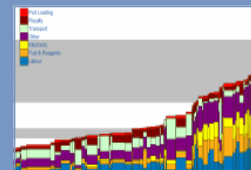
STATISTICAL COMPENDIUM 2000-2015

- Steel Consumption
- Steel production
- Blast Furnace & DRI
- Iron Ore Demand
- Iron Ore Supply, Mine & Company Production
- Iron Ore Trade
- Iron Ore Prices & Price Analytics
- Capability & Forecast Scenarios

DYNAMIC COST MODEL

Analyse costs by:

- product, mine, company, country
- process or input



Explore sensitivity to exchange rates, fuel prices etc.

MINE & PROJECT PROFILES

97 mines in 18 countries

- History and ownership
- Geology & ore details
- Facilities and logistics
- Capacity, plans, production



Contact us >>>

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