



Iron Ore Briefing Service

THIRD QUARTER 2009 – A SPECIAL FEATURE ON INDIA

“ As traditional markets recover, and China and emerging markets grow strongly, iron ore seaborne trade is set to surge ”

The Metalitics Briefing Service is designed for

- Iron ore producers, traders, and consumers who want succinct targeted data and forecasts
- Equities research and investment analysts

COMMENTARIES

State of the Market

Confidence in global economic recovery is growing, although the IMF has warned that the world's financial system is still vulnerable. Despite the GFC, Chinese and Indian steel production will set new records in 2009. The new world order sees Emerging Economies led by China driving iron ore demand growth. With this more confident forward picture, we have raised our forecasts for what may be the last hurrah for annually-agreed iron ore prices.

In the Pipeline

Raising Sail for Winds of Recovery

The gentle wafting of the winds of recovery has been enough encouragement for iron ore developers to resume efforts to advance their projects.

We summarise some of the interesting developments. .

Feature

India – Growth out of Chaos

India's prominence in seaborne trade comes from the intersection of China's appetite for fines with India's growing surplus of fines production. The Steel Ministry is targeting steel capacity to grow from 61Mtpa to 180-200Mtpa by 2020. Indian mills are accelerating efforts to utilise fines and are lobbying intensely for resources to be conserved, while miners are pushing exports. Mining leases are being hotly contested and approval processes are slow. *We examine India's resource situation and its steel and iron ore plans.*

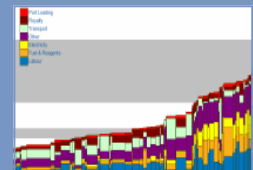
STATISTICAL COMPENDIUM 2001-2016

- Steel Consumption
- Steel production
- Blast Furnace & DRI
- Iron Ore Demand
- Iron Ore Supply, Mine & Company Production
- Iron Ore Trade
- Iron Ore Prices & Price Analytics
- Capability & Forecast Scenarios

DYNAMIC COST MODEL

Analyse costs by:

- product, mine, company, country
- process or input



Explore sensitivity to exchange rates, fuel prices etc.

MINE & PROJECT PROFILES

More than 100 mines in 18 countries

- History and ownership
- Geology & ore details
- Facilities and logistics
- Capacity, plans, production



Contact us ▶▶▶

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