

## Iron Ore Briefing Service

**FOURTH QUARTER 2008 – A SPECIAL FEATURE ON SEABORNE TRADE**

“ *The Global Financial Crisis has stalled the world economic engine. Momentum has been lost and forecasts must be reset* ”

**The Metalytics Briefing Service is designed for**

- Iron ore producers, traders, and consumers who want succinct targeted data and forecasts
- Equities research and investment analysts

### COMMENTARIES

#### State of the Market

Global recession is a circuit breaker in the iron ore boom and the supply race against demand. Prices will take a hit in 2009, but tighter market conditions will re-emerge in three to four years. In the following growth phase, supply will have a better chance of pacing demand.

#### In the Pipeline

##### Blocked and Broken

Frozen credit markets and plummeting demand have left the iron ore project pipeline blocked and broken. The flow of new capacity is drying up as projects are put on hold and plans reviewed. But not all producers are spooked. BHP Billiton is pushing ahead with a 50Mtpa expansion. Vale is staying with its program, but may adjust timings. *We look at the state of project pipeline in the wake of the crisis.*

#### Feature

##### Seaborne Trade — Becalmed

Iron Ore Seaborne Trade has been becalmed by the sudden fall in world steel production and freight rates have collapsed. China is now critical for recovery, because of its sheer size and share of world trade. Even with a slowdown, by 2011 China's import market will be bigger than total world seaborne trade of the early 2000s. Driven by China, the seaborne market will grow by at least 600Mt by 2016. *We dissect world seaborne trade and look at where it is heading*

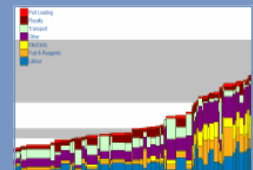
### STATISTICAL COMPENDIUM 2000-2015

- Steel Consumption
- Steel production
- Blast Furnace & DRI
- Iron Ore Demand
- Iron Ore Supply, Mine & Company Production
- Iron Ore Trade
- Iron Ore Prices & Price Analytics
- Capability & Forecast Scenarios

### DYNAMIC COST MODEL

Analyse costs by:

- product, mine, company, country
- process or input



Explore sensitivity to exchange rates, fuel prices etc.

### MINE & PROJECT PROFILES

97 mines in 18 countries

- History and ownership
- Geology & ore details
- Facilities and logistics
- Capacity, plans, production



Contact us >>>

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