

## Iron Ore Briefing Service

**FOURTH QUARTER 2009 – A SPECIAL FEATURE ON CAPEX**

“ *Rising demand puts renewed pressure on the industry to achieved planned expansions and underpins large price rises* ”

**The Metalytics Briefing Service is designed for**

- Iron ore producers, traders, and consumers who want succinct targeted data and forecasts
- Equities research and investment analysts

### COMMENTARIES

#### State of the Market

World economic recovery sitting on top of China's growth should drive up global steel output by more than 10% in 2010. Over the next five years, iron ore consumption will increase by more than the combined 2009 production of Australia and Brazil. As a result, we see a strong outlook for prices, especially over the next three years.

#### In the Pipeline

##### Catching the Next Wave

The interest in iron ore projects is ramping up as the industry looks to catch the next wave of growth. Not only are mining companies dusting off plans and re-energising exploration, but steelmakers are looking to invest to secure supply or to hedge against future iron ore prices.

*We summarise some of the interesting developments.*

#### Feature

Capex — a billion here, a billion there ...

The Great Recession put many projects on standby, but activity has been increasing. The dual trends of rising capex estimates and drifting start dates still persist. Moreover, our analysis reveals that the trend seen over the last five years of increasing capital intensity — cost per annual tonne of capacity — is continuing into the future.

*We analyse iron ore capex trends globally, regionally, by ore type, and provide a comprehensive summary of project details.*

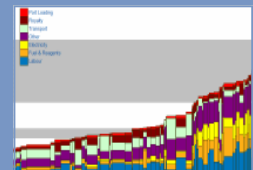
### STATISTICAL COMPENDIUM 2001-2016

- Steel Consumption
- Steel production
- Blast Furnace & DRI
- Iron Ore Demand
- Iron Ore Supply, Mine & Company Production
- Iron Ore Trade
- Iron Ore Prices & Price Analytics
- Capability & Forecast Scenarios

### DYNAMIC COST MODEL

Analyse costs by:

- product, mine, company, country
- process or input



Explore sensitivity to exchange rates, fuel prices etc.

### MINE & PROJECT PROFILES

More than 100 mines in 20 countries

- History and ownership
- Geology & ore details
- Facilities and logistics
- Capacity, plans, production



Contact us ▶▶▶

