

Iron Ore Briefing Service

SECOND QUARTER 2008 – A SPECIAL FEATURE ON MAGNETITE

“ Chinese steel mills have long experience with magnetite and are prepared to back such projects in Australia ”

The Metalitics Briefing Service is designed for

- Iron ore producers, traders, and consumers who want succinct targeted data and forecasts
- Equities research and investment analysts

COMMENTARIES

State of the Market

History shows that prices can rise for long periods in real terms. Metalitics sees market deficits continuing for several years, which means the upward trend in prices has some way to run.

In the Pipeline

South American Roundup

Australia’s major long-term rival in the seaborne iron ore market is Brazil, dominated by Vale. South America as a whole is attracting major investments in a range of projects with potential to add to supply in the next few years or so.

We look at projects in the pipeline by Vale and new entrants in Brazil, new mining projects by steelmakers’ – an emerging trend, and developments in Chile, Venezuela, Peru, and Bolivia.

Feature

Magnetic Attraction

Traditionally, Australia has exported direct shipping ore (DSO) and shunned the lower grade magnetites that require higher levels of processing. But China’s quest to provide feed for its expanding steel production, the familiarity of Chinese steel mills with magnetite, and the potential to produce high-grade magnetite concentrate for the rapidly growing direct reduction market, have put magnetite projects into play.

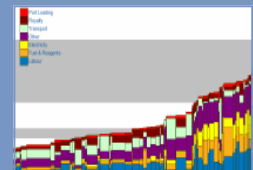
STATISTICAL COMPENDIUM 2000-2015

- Steel Consumption
- Steel production
- Blast Furnace & DRI
- Iron Ore Demand
- Iron Ore Supply, Mine & Company Production
- Iron Ore Trade
- Iron Ore Prices & Price Analytics
- Capability & Forecast Scenarios

DYNAMIC COST MODEL

Analyse costs by:

- product, mine, company, country
- process or input



Explore sensitivity to exchange rates, fuel prices etc.

MINE & PROJECT PROFILES

94 mines in 16 countries

- History and ownership
- Geology & ore details
- Facilities and logistics
- Capacity, plans, production



Contact us >>>

